

**CHAPTER 11 PROCEEDING MEMO
AND MINUTES OF §341 MEETING
DATE: November 12, 2010, 10:30 a.m.**

**In re: AFFORDABLE HOUSING MS, LLC
DEBTOR**

**CASE NO.: 10-14827-DWH
CHAPTER 11**

1. Name of attorney(s) for debtor(s): Jeffrey K. Tyree
2. Has/have attorney(s) for debtor(s) filed a fee disclosure statement pursuant to 11 U.S.C. §329 and Rule 2016, Federal Rules of Bankruptcy Procedure? X Yes _____ No
3. Has a Chapter 11 Creditors' Committee or Equity Security Holders' Committee been appointed pursuant to 11 U.S.C. §1102? _____ Yes X No.
4. Appearances:(X) Debtor(s)
 Debtor(s) representative
 Attorney(s) for debtor(s)
 Creditor(s): (See attached appearance sheet)
5. Debtor(s) examined under oath or affirmation by:
 Attorney for debtor(s) Creditors
 UST designee Others (specify below)
6. Debtor(s) required to _____ (See additional notes & comments.)
7. Fifth amendment invoked? _____ Yes X No.
8. Meeting adjourned (X) Yes () No. If no, meeting is continued to the ___th___ day of ___, 2010 ___, at ___ o'clock ___.m.

Additional notes and/or comments:

Debtor will provide UST with original voided check for each DIP account and original Attachment V by 12/1/2010. If there is an existing contract with Affordable Housing Management Group/Terry Burress/or any other entity, Schedule G should be amended to reflect that by 12/1/2010.

(Proceeding recorded)
Tape # 1 Side 1
Counter # _____


Margaret O. Middleton
Presiding Officer

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF MISSISSIPPI**

In re: AFFORDABLE HOUSING MS, LLC

CASE NO.: 10-14827-DWH

DEBTOR

CHAPTER 11

§341(a) APPEARANCE SHEET

§341(a) Location: Oxford, Mississippi

DATE: November 12, 2010

TIME: 10:30 a.m.

U.S. TRUSTEE REPRESENTATIVE: Margaret O. Middleton

Name (Creditor)
(Print Legibly)

Attorney or Representative
(Print Legibly)

Signature

Larry Hollingshead

Kirk Wilson

Lawrence D. Wylie Jr.

K. L. Wilson

Bancor S.A.

Larry Goodine
Reagan

Kristina Johnson

Kristina M. Johnson

Renaissance Bank
KENNETH W. WADAM

Andy Phillip
Thomas Conner

[Handwritten signature]